

SEPTEMBER 25-27, 2006 • INTERCONTINENTAL HOTEL • CLEVELAND, OHIO

BIO Mid-America VentureForum 2006

EARLY REGISTRATION ENDS SEPTEMBER 11, 2006.

For information on presenting or attending, contact Candace Eastman at ceastman@bio.org or (202) 962-6688.

For sponsorship opportunities, contact Susanna Ling at sling@bio.org or (202) 312-9277.

Online registration is available at www.bio.org.

BIO represents more than 1,000 biotechnology companies, academic institutions, state biotechnology centers and related organizations in all 50 states and 33 other nations. BIO members are involved in the research and development of health-care, agricultural, industrial and environmental biotechnology products.

HOTEL: Intercontinental Hotel – (216) 707-4000 or (877) 707-8999

Hotel reservations for BIO Mid-America VentureForum at the Intercontinental Hotel will be accepted on a first-come, first-served basis. **This is a high season for events in Cleveland. An early reservation is strongly suggested.**

To reserve at the BIO rate of \$160.00, please contact the hotel directly at (216) 707-4000 or (877) 707-8999 and request the group rate for the Biotechnology Industry Organization. The cut-off date for reservations is August 25, 2006.



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BIO Mid-America VentureForum

THE MIDWEST'S NATIONAL EVENT SHOWCASING BIOTECH AND MEDICAL DEVICE PRODUCT AND PLATFORM COMPANIES FROM ACROSS THE COUNTRY TO AN AUDIENCE OF VENTURE CAPITALISTS, ANGEL INVESTORS, CORPORATE INVESTORS AND OTHER SENIOR-LEVEL INDUSTRY EXECUTIVES

PRELIMINARY PROGRAM

SEPTEMBER 25-27, 2006
CLEVELAND, OHIO

CONFERENCE PARTNERS

Colorado BioScience Association
Illinois Biotechnology Industry Organization
Indiana Health Industry Forum
Iowa Biotechnology Association
LifeScience Alley
Missouri Biotechnology Association
Omeris (Ohio)
Wisconsin Biotechnology and Medical Device Association



OVERVIEW

BIO MID-AMERICA is the Midwest's venture conference for the national financial and biomedical communities. Biotech and medical device executives can meet VCs, angel investors, and corporate investors from the most prestigious firms, network with other executives, and gain insight into corporate formation and capitalization.

- Showcasing 70 of the most promising seed, early- and late-stage biotech product and platform industry

- Creating funding and investment opportunities for start-up biotech entrepreneurs and seed stage investors in the Midwest life sciences arena and beyond

- Featuring workshops highlighting trends in the financial markets and biotech companies

- Offering networking opportunities with the biotech industry's most prominent CEOs and venture capitalists

For a list of Presenting Companies, please visit <http://bma.bio.org/opencms/bma/2006/presenting/index.jsp>

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St. Louis Regional Chamber & Growth Association
MRUN: Midwest Research University Network

* Partial list as of 7/25/06

SCHEDULED PROGRAM

MONDAY, SEPTEMBER 25, 2006

6:00pm-7:30pm **Opening Reception**
7:30pm-9:00pm **VC Dinner** (by invitation only)

TUESDAY, SEPTEMBER 26, 2006

7:00am-8:30am **Continental Breakfast**
7:30am-7:45am **Welcoming Remarks:** The Honorable James C. Greenwood, President and CEO, BIO; Ohio Governor Bob Taft
8:00am-9:15am **Opening Plenary Session:** Shopping with the Fortune 500
SPEAKER: Mark Collar, President, Global Pharmaceuticals & Personal Health, The Procter & Gamble Company
Presentations*
9:30am-12:30pm **Alternative Capital Sources Workshop:** The New Bioscience Start-up Investors: Hedge Funds, Foundations, and Angels
PANEL: Russell Bromley, Chief Operating Officer, Myelin Repair Foundations; John Huston, Founding Member, Ohio Tech Angel Fund; Morton Cohen, Chairman and CEO, Clarion Capital
9:45am-11:00am **Investing in Innovation Workshop:** Promise and Pitfalls of Investing in Cutting-Edge Technologies: Stem Cells, Personalized Medicine, and Nanotech
PANEL: Gil Van Bokkelen, Ph.D., Chairman & CEO, Athersys, Inc.; Charles Baltic III, Managing Director, Wachovia Securities; Walter Linscott, Esq., Managing Partner, Atlanta Chair, Life Sciences Practice, Thompson Hine LLP; Sean Murdock, Executive Director, NanoBusiness Alliance
11:15am-12:30pm **Lunch**
Keynote Speaker: Andrew von Eschenbach, M.D., Acting FDA Commissioner
Presentations*
12:30pm-2:00pm **State Growth Initiative Workshop:** Catalyzing Entrepreneurship Through Progressive Programs
PANEL: Dan Berglund, President and CEO, State Science and Technology Institute; Michael Arpey, Managing Director, Asset Management, Credit Suisse First Boston; Phillip Thomas, Vice President, Advantage Capital Partners; John Rice Ph.D., Managing Partner, Triathlon Medical Ventures; Lynn Allen, President, Capital Innovations, Inc.; Buz Brown, President, BCM Technologies
2:15pm-5:00pm
2:30pm-3:45pm

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4:00pm-5:15pm **Globalization Workshop:** New Opportunities for Early-Stage Companies: Suppliers, Markets, and Investors
PANEL: Amit Patel, M.D., M.S., Director, Center For Cardiac Cell Therapy, University of Pittsburgh Medical Center Heart Lung & Esophageal Institute; Thomas Bradshaw, President and CEO, Ricerca Biosciences, LLC; Jack Merritt, President and CEO, Icon Interventional Systems, Inc.; Bruce Roberts, Co-Founder and Managing Director, Roberts Mitani, LLC

6:00pm-9:30pm **Gala Reception**

WEDNESDAY, SEPTEMBER 27, 2006

8:00am-9:30am **Continental Breakfast**
8:30am-9:45am **Plenary Session:** Institutional Collaborations to Commercialize Start-Up Products
PANEL: Joseph Hahn, M.D., Chief of Staff, The Cleveland Clinic Foundation; Donald Harrison, M.D., Managing Director, Charter Life Sciences; Thomas Zenty III, President and CEO, University Hospitals Health System
10:00am-12:00pm **Presentations***
10:30am-11:30am **Regulatory Workshop:** Strategies for Accelerating Regulatory Review Processes
12:00pm-1:30pm **Lunch**
Keynote Speaker: TBA
Presentations*
1:45pm-3:00pm **Bioclusters Workshop:** Accelerating Healthcare Clusters: Successful, Short-Term Models
PANEL: Walter Plosila, Ph.D., Vice President, Technology Partnership Practice, Battelle Memorial Institute; Baiju Shah, President and CEO, BioEnterprise; Clay Blair, Chairman, Kansas Bioscience Authority; Dr. Avshalom Horan, Managing Partner, Bridge Investment Fund; Michael Rosen, Senior Vice President New Business Development, Science and Technology Group, Forest City Enterprises, Inc.
1:45pm-3:00pm
3:00pm **Closing Reception**

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